

## SUPPLEMENTAL DEED – SECTION 73 CLPA TRUST AND EDUCATIONAL/JUVENILE TRUST

### Change of Trustees of trust effected under Section 73 of the Conveyancing and Law of Property Act or Educational Trust or Juvenile Trust

**Please read these important notes before completing this Supplemental Trust Deed**

- While Prudential is prepared to assist you in effecting your policy under a trust, Prudential cannot accept any legal responsibility for appropriateness of the trust or its wording or the effectiveness of the trust or any other legal or tax consequences. If you have any doubts, you should consult a lawyer.
  - The trustees must always comply with trust law and act in the best interests of the beneficiaries in carrying out the provisions of the trust. Please refer to <https://www.mlaw.gov.sg/trusts/express-trusts/> for information about trustees' obligations.
  - If you wish you may appoint yourself as the trustee or one of the trustees of the policy. You may also remove yourself as a trustee.
  - Reference should be made to the declaration of trust for the full terms and conditions of the trust.
  - If you are the policy owner of a child policy effected under Juvenile Trust or Educational Trust, you are already a trustee of the respective trust arrangement. Any one you appoint will be your additional trustees to jointly administer the trust with you. You may also remove yourself as a trustee.
  - Prudential will make payment of the benefits jointly to all existing trustees, unless directed by them in writing to do otherwise.
- If no trustee is living when the policy money becomes payable, settlement cannot be made until it has been established from whom Prudential may correctly accept a discharge. It is therefore advisable when considering your choice of trustees to arrange, as best as possible, at least one trustee who is likely to outlive the life assured. No amendments or corrections (e.g countersigning, correction tape, correction fluid) can be made on the form

#### Registration of Trust involving only natural persons

- Completion of this Trust Deed
- Copy of identity card of ALL trustees (with photograph); or
- Copy of Passport of trustees (with photograph of the trustees) and State, statutory board or bank issued documents showing address (Identity card, CPF statement, utilities bill, bank statement)
- (With effect from 1 Jan 2017) Each trustee must complete a valid FATCA & CRS SELF-DECLARATION FORM FOR INDIVIDUAL ACCOUNT HOLDER\*. These forms can be downloaded and printed from Customer Form at the Prudential website [www.prudential.com.sg](http://www.prudential.com.sg).

#### Registration of Trust if Trustee(s) is business entity or charitable organization

- Completion of this Trust Deed
- Registry of Company Certificate; and
- Copy of identity card of Managing Director and one other Director if there are more than one directors; or
- Passport (with photograph of the director) and State, statutory board or bank issued documents showing address (Identity card, CPF statement, utilities bill, bank statement)
- (With effect from 1 Jan 2017) Each trustee must complete a valid FATCA & CRS SELF-DECLARATION FORM FOR ENTITY ACCOUNT HOLDER\*. These forms can be downloaded and printed from Customer Form at the Prudential website [www.prudential.com.sg](http://www.prudential.com.sg).

#### \*FATCA AND CRS SELF-CERTIFICATION FORM FOR ENTITY / INDIVIDUAL ACCOUNT HOLDER

Prudential Assurance Company Singapore (Pte) Limited ("Prudential") is required to collect certain information about each person's tax residency and tax classifications under applicable tax regulations, including the Singapore Income Tax Act (Chapter 134), the Foreign Account Tax Compliance Act ("FATCA") and the OECD Common Reporting Standard for Common Exchange of Financial Account Information ("CRS"). We may be obliged to share information about the policy(ies) with the relevant tax authorities under certain circumstances. The Self-Certification forms can be downloaded and printed from Prudential website at [www.prudential.com.sg](http://www.prudential.com.sg) via Customer Form. Please use a separate form for each trustee and beneficiary.

## SUPPLEMENTAL DEED – SECTION 73 CLPA TRUST AND EDUCATIONAL/JUVENILE TRUST

Policy Number

Name of Policyowner

Name of Life Assured




Address of Policyowner

I wish to effect the following changes to my Declaration of Trust dated

(Date of original trust)

### Declaration

I direct that the changes as indicated below be made to the above trust.

(Please tick in the box to indicate your request)

☐
**I wish to remove the following trustee(s)**
*(You may also remove yourself as a trustee if you wish to do so)*

Name	NRIC number	Address

☐
**I wish to appoint the following persons(s) as new trustee(s)**
*(If you are not a trustee and wish to be one, you need to appoint yourself to be one.)*

Name	NRIC number	Address

**Signed, sealed and delivered by Policyowner**


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**Date**

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**Consent of New Trustees**

I consent to act as trustee(s) of the policy.

Name of Trustee	Signature of Trustee	Date

**Witnessed by:**

Name and NRIC No. of Witness

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Signature of Witness

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Date

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Do not staple. Glue all sides firmly

**Please send us your application with this prepaid business reply folder.**

1. Fold along the dotted lines.
2. Fold and insert your application form and any other required documents into this prepaid business reply folder.
3. Seal along the edges of this prepaid business reply folder with clear tape (do not staple).
4. Drop your sealed prepaid business reply folder into your nearest post box.

**BUSINESS REPLY SERVICES  
PERMIT NO. 00364**



**PRUDENTIAL ASSURANCE COMPANY SINGAPORE (PTE) LIMITED**  
Privy Box No. 920427  
Singapore 929292

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